

## **OFFER CHECKLIST FORM**

Please fully complete this form and attach use it as received all items below.	a cover page for your offer. Offers will not be reviewed until we have	
	email to: Offers@ToniPatillo.com	
operty Address: City:		
Buyer Name(s):		
Offer Price:Amount	of Consessions Requested (if any):	
Type of FInancing: Down Payment:		
Buyer's Agent	Buyer's Lender	
Name:	Name:	
Company:	Company:	
Address:	Address:	
Office Phone:		
Cell Phone:	Cell Phone:	
Fax Number:		
Email: Email:		
	checklist with your offer to ensure it is processed quickly.	
Website: www.TPAOffers.com was reviewe	d before writing the offer and all guidelines were followed.	
	and signed. Offers must be written on the most current CAR residential	
Pre-approval letter from lender is attached	and dated within past 30 days. (N/A for CASH OFFERS)	
Proof of funds to close is attached.(Most R	ecent Statements)	
Addendum 1 is attached (Either Cash or Fina package)	anced) (Available for download at www.TPAOffers or included in this	
Agent MUST sign the offer and include their	r license number and the office license number on page 8	
Buyer and buyer's agent understand that th between the buyer and seller.	ne buyer's 3% Deposit will be put into escrow within 3 days acceptance	

# FINANCED ADDENDUM (To Be Used with Offers Using A Loan)

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CALIFOR ASSOCIAT		ADDENDUM		
OF REALT		(C.A.R. Form ADM, Revised 1	2/15)	No. <u>ONE</u>
or Month-to-Month Rental Agr	eement, 🗌 Tran			☐ Purchase Agreement, ☐ Residential Lease ndment to the TDS may give the Buyer a right
to rescind),	, on pro	perty known as	232	9 S Bentley Ave Apt 101
		Los Angeles, CA 9006	4-5505	is referred to as ("Buyer/Tenant")
n which and	Trina l	N. Hazzah Trust		is referred to as ("Seller/Landlord").
Buyer understands and agre	es to the follow	ving:		
1. 3(A) - Initial Desposit: 3%	of the purchas	e price to be deposited in es	crow withir	n 3 days of Seller acceptance
		lify for a mortgage loan w/ J	ason Gill of	The Gill Group - (858) 401-3332 or
igill@socalpurchaseloans.c	om			
3. Buyer agrees to comment 4. 7C(1) & 7(C2) - Seller's Ch		cation processing upon Sell	er Acceptar	nce
5. Property is sold in it's "A	S-IS" condition,	with no repairs, credits, wai	ranties, or g	guarantees.
6. Buyer's Inspection Contin Buyer's Inspection Waiver (			Acceptance.	. If Buyer is waiving Inspections, CAR
				ent contol, permits, use code, schools vided by the seller or obtained from public
8. Buyer is advised to indep submitting offer.	endently verify	the accuracy of all informati	on and con	duct all professional inspections prior to
9. Notice to Buyer to Perform	n shall be 24 hc	ours.		
10. Items in this Addendum	will supersede	the CAR Residential Purcha	se Agreeme	ent.
The foregoing terms and cond	itions are hereby	agreed to, and the undersign	ed acknowle	edge receipt of a copy of this document.
Date		Date		
Buyer/Tenant		Selle	er/Landlord	
				Trina N. Hazzah Trust
Buyer/Tenant		Selle	er/Landlord	
		United States copyright law (Title 17 L ny other means, including facsimile or		ds the unauthorized distribution, display and reproduction o prmats.
THIS FORM HAS BEEN APPROVED	BY THE CALIFORN	IA ASSOCIATION OF REALTORS® (	C.A.R.). NO RE	PRESENTATION IS MADE AS TO THE LEGAL VALIDITY HE PERSON QUALIFIED TO ADVISE ON REAL ESTATE
TRANSACTIONS. IF YOU DESIRE LE	GAL OR TAX ADVIC	E, CONSULT AN APPROPRIATE PRO	DFESSIONAL.	hia Association of REALTORS®. It is not intended to identifi
				embers of the NATIONAL ASSOCIATION OF REALTORS

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#### ADM REVISED 12/15 (PAGE 1 OF 1)

#### ADDENDUM (ADM PAGE 1 OF 1)

Toni Patillo & Associates

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TPAOffers

# CASH ADDENDUM (To Be Used with ALL CASH OFFERS)

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CALIFORNIA		
ASSOCIATION	ADDENDUM	
ASSOCIATION OF REALTORS®	(C.A.R. Form ADM, Revised 12/15)	No. <u>ONE</u>
		X Purchase Agreement, Residential Lease andment to the TDS may give the Buyer a right
dated, on pro-	operty known as232	9 S Bentley Ave Apt 101
	Los Angeles, CA 90064-5505	
in whichand <i>Trina</i>	N. Hazzah Trust	is referred to as ("Buyer/Tenant") is referred to as ("Seller/Landlord").
Buyer understands and agrees to the follo		
1. 3(A) - Initial Desposit: 3% of the purcha	se price to be deposited in escrow withi	n 3 days of Seller acceptance
2. 7C(1) & 7(C2) - Seller's Choice.		
3. Property is sold in it's "AS-IS" condition	ı, with no repairs, credits, warranties, or	guarantees.
4. Cash Offers will have No Loan and No A Date of Acceptance. If Buyer is waiving In Offer.		on Contingency to be removed 7 Days After ver (BIW) form must be submitted with
5. Broker/Agent does not guarantee accura and/or other information concerning the co records or other sources.		ent contol, permits, use code, schools vided by the seller or obtained from public
6. Buyer is advised to independently verify submitting offer.	γ the accuracy of all information and con	duct all professional inspections prior to
7. Notice to Buyer to Perform shall be 24 h	iours.	
8. Items in this Addendum will supersede	the CAR Residential Purchase Agreemen	nt.
The foregoing terms and conditions are hereb		
Date	Date	
Buyer/Tenant	Seller/Landlord	Trina N. Hazzah Trust
Buyer/Tenant	Seller/Landlord	
© 1986-2015, California Association of REALTORS®, Inc this form, or any portion thereof, by photocopy machine or THIS FORM HAS BEEN APPROVED BY THE CALIFOR OR ACCURACY OF ANY PROVISION IN ANY SPECIF TRANSACTIONS. IF YOU DESIRE LEGAL OR TAX ADVI This form is made available to real estate professionals th	2. United States copyright law (Title 17 U.S. Code) forbing any other means, including facsimile or computerized for NIA ASSOCIATION OF REALTORS® (C.A.R.). NO RI IC TRANSACTION. A REAL ESTATE BROKER IS T ICE, CONSULT AN APPROPRIATE PROFESSIONAL. hrough an agreement with or purchase from the Californ	ids the unauthorized distribution, display and reproduction of

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# TRUST ADVISORY

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Toni Patillo & Associates

CALIFORNIA ASSOCIATION OF REALTORS<sup>®</sup>

#### TRUST ADVISORY For Properties Being Sold by the Trustee of a Trust (C.A.R. Form TA, Revised 12/18)

Property Address: <u>2329 S BENTLEY AVE #101, LOS ANGELES, CA 90064</u> ("Property"). The Property is being held in a revocable or irrevocable trust for the benefit of those persons or entities named as beneficiaries in the trust. For the purpose of the sale of the Property, the trustee of the trust is treated as the Seller. Even though Seller is exempt from some obligations, Seller must still comply with many others. This Advisory is intended to inform Buyer and Seller of their rights and obligations independent of those established by the contract between them.

### 1. SELLER MUST COMPLY WITH THE FOLLOWING:

**A. Known Material Fact Disclosures:** Seller is obligated to disclose known material facts affecting the value and desirability of the Property even if the specific Real Estate Transfer Disclosure Statement Form is not required to be completed.

**B.** Hazard Zones: Seller is <u>not exempt</u> from applicable statutory obligations to disclose earthquake fault zones, seismic hazard zones, state fire responsibility areas, very high fire hazard severity zones, special flood hazard areas and flood hazard zones pursuant to the Public Resources Code, Government Code and United States.

**C. Smoke Detectors:** The sale is <u>not exempt</u> from the State requirements that, for <u>single family residences</u>, operable smoke detectors be in place. It is negotiable between Buyer and Seller who is to pay for the cost of compliance.

**D.** Water Heaters: The sale is <u>not exempt</u> from the State requirement that water heaters be properly anchored, braced or strapped and that Seller provide a written statement of compliance to Buyer.

**E. Lead-based Paint:** The Seller is <u>not exempt</u> from the federal obligation to: (i) disclose known leadbased paint and lead-based paint hazards; (ii) provide Buyer copies of reports or studies covering leadbased paint and hazards on the Property; (iii) provide Buyer with the pamphlet "Protect Your Family From Lead In Your Home;" and (iv) give Buyer a 10-day opportunity to inspect for lead-based paint and hazards, if the Property contains residential dwelling units and was constructed prior to 1978.

**F. Carbon Monoxide Devices:** The sale is <u>not exempt</u> from the State requirement that on or before July 1, 2011, for all existing single family dwelling units, and on or before January 1, 2013, for all other existing dwelling units, the owner must install a carbon monoxide device approved and listed by the State Fire Marshall in the dwelling unit if the dwelling unit has a fossil fuel burning heater or appliance, fireplace, or an attached garage.

G. Water Conserving Plumbing Fixtures: The Sale is <u>not exempt</u> from the State requirement that (i) single family residences built before January 1, 1994 be equipped with water conserving plumbing fixtures by January 1, 2017 and multi-family and commercial properties be equipped with water conserving plumbing fixtures by January 1, 2019; (ii) Sellers disclose to Buyers the requirements of the law; and (iii) sellers disclose to Buyers whether the Property contains any non-compliant plumbing fixtures. See C.A.R. Form WCMD for further information.

**H. Tax Withholding:** The sale is <u>not exempt</u> from providing information pertaining to the withholding obligation under either the federal "FIRPTA" or the California withholding requirements upon the sale of real property. **Federal:** For federal purposes, a non-resident alien includes a fiduciary. A trustee is treated as a non-resident even if all beneficiaries are citizens or residents of the United States. **State:** The trust may be exempt from withholding (but not the completion of the real estate withholding certificate) if: (i) the trust was revocable prior to the decedent's death; (ii) the Property was last used as the decedent's principal residence; and (iii) the trustee is electing to treat the trust as part of the decedent's estate under IRC § 645 (see Instructions for FTB Form 593-C).

**I.** Megan's Law Database Disclosure: The sale is <u>not exempt</u> from the requirement that residential sales contracts contain the following notice regarding the availability of information about registered sex offenders: "Notice: Pursuant to Section 290.46 of the Penal Code, information about specified registered sex offenders is made available to the public via an Internet Web site maintained by the Department of Justice at www.meganslaw.ca.gov. Depending on an offender's criminal history, this information will include either the

(With Listing) Broker's Initials () () (With RPA) Buyer's Initials () () © 2018, California Association of REALTORS®, Inc. <b>TA REVISED 12/18 (PAGE 1 OF 2)</b>	Seller's Initials X(	_) <mark>X</mark> ()	EQUAL HOUSING
TRUST ADVISORY (TA	A PAGE 1 OF 2)		
Keller Williams Santa Monica, 2701 Ocean Park Blvd #140 Santa Monica CA 90405	Phone: 310 482-2035	Fax: 310 482-2201	2329 S. Bentley

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#### Property Address: 2329 S BENTLEY AVE #101, LOS ANGELES, CA 90064

address at which the offender resides or the community of residence and ZIP Code in which he or she resides." (Neither Seller nor Brokers are required to check this website. If Buyer wants further information, Broker recommends that Buyer obtain information from this website during Buyer's inspection contingency period. Brokers do not have expertise in this area.)

#### 2. SELLER MAY BE EXEMPT FROM THE FOLLOWING:

A. (i) Disclosure Statements: Seller, unless specified in 2A(ii), does not have to complete, sign and provide Buyer with a Real Estate Transfer Disclosure Statement or Natural Hazard Disclosure Statement (C.A.R Forms TDS and NHD). Seller remains obligated to make the disclosures and comply with the items specified in Paragraph 1.

(ii) Seller must complete, sign and provide Buyer with a TDS if the Seller is a natural person, who is a trustee of a revocable trust, and he or she is either a former owner of the Property or was an occupant in possession of the Property within the preceding year.

**B.** Other Exemptions: Unless paragraph 2A(ii) applies, Seller is exempt from providing Buyer with a Mello-Roos district lien disclosure, an Improvement Bond Act of 1915 notice, a Supplemental Property Tax notice, a Notice of Private Transfer Fee pursuant to California Civil Code §§ 1102 et seg. and either a Homeowner's or Commercial Property Owners Guide to Earthquake Safety

C. Exempt Seller Disclosures: Even exempt Sellers have statutory or contractual obligations to make certain disclosures and may, or are required by contract to, use an Exempt Seller Disclosure (C.A.R. Form ESD) and is strongly encouraged to do so.

#### 3. OTHER CONSIDERATIONS:

A. Local Law: Local law may impose obligations on the transfer of real property (such as the installation of low flow toilets or shower heads, emergency gas shut-off valves or installation of smoke detectors). Local law should be consulted to determine if sales by a trustee of a trust are exempt from such requirements.

**B.** Death: If the Property is being sold because of the death of an occupant of the Property, and if Buyer has concerns about the manner, location or details of the death, then Buyer should direct any specific questions to Seller.

#### 4. BROKERS:

A. Inspection: The sale is not exempt from the Broker's obligation to conduct a reasonably competent and diligent visual inspection of the accessible areas of the Property and disclose to Buyer material facts revealed by such an inspection in the sale of residential property containing one-to-four dwelling units. Brokers may do so on C.A.R. Form AVID.

**B.** Agency: The sale is not exempt from the obligation to provide agency relationship disclosure and confirmation forms in the sale of residential property containing one-to-four dwelling units, commercial Property and vacant land.

By signing below, the undersigned acknowledge that each has read, understands and has received a copy of this Trust Advisory.

AT TIME OF LISTING		
Real Estate Broker Keller Williams Santa Monica		
Ву	Toni Patillo	Date
Seller	Trina N Hazzah Trust	Date
Seller		Date

AT TIME OF SALE	
Buyer	Date
Buyer	Date
Seller	Trina N Hazzah Trust Date
Seller	Date

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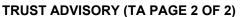
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